



## DIRECT MEDIATION SERVICES

### FINANCIAL DISCLOSURE FOR MARRIED COUPLES

Please provide **three copies** of each of the following documents before the mediation meeting:

- Up to date valuation (preferably 3) of former matrimonial home
- Redemption figure for the mortgage (outstanding balance)
- Surrender values and maturity values of endowment policies
- If employed, the three most recent pay slips and most recent P60
- If self-employed, accounts for last 3 years and last tax return
- Bank statements for all accounts since separation, in sole name or jointly with another
- Cash Equivalent Transfer Value of all pension policies (including frozen ones) and AVC's
- Statements showing outstanding debts e.g. credit cards, loans, hire purchase agreements, finance, store cards
- Details of shares or share save schemes including current values
- Statements showing value of ISAs, TESSAs PEPs or other saving schemes
- Recent valuations on all other owned property e.g. rental, and mortgage statements
- Valuations of other assets e.g. cars, caravans, boats, timeshares or other valuable items
- Company accounts for the last 3 years, if applicable
- Shareholder's Agreement, if relevant